

Loint Office of Energy and Transportation

# Permitting and Site Selection Strategies for EV Charging Infrastructure

2/13/2024

driveelectric.gov

### Zoom Tips and Housekeeping

- Controls are located at the bottom of your screen. If they aren't appearing, move your cursor to the bottom edge.
- Submit questions using the "Q&A" window



# Disclaimer

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If you speak during the webinar or use video, you are presumed to consent to recording and use of your voice or image.

### Agenda

# Introduction from the Joint Office

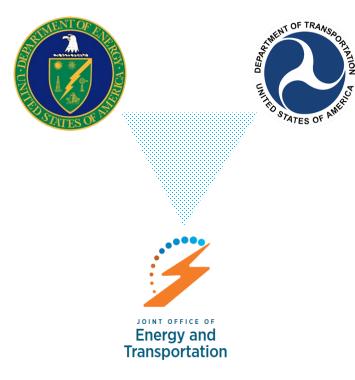
#### Presentations

- Emily Kotz, Project Leader at National Renewable Energy Laboratory
- Courtney Ferguson, Director of eMobility at OWL Services
- Alisha Lopez, Executive Director of the Southeast Florida Clean Cities Coalition and Board Member of Drive Electric Florida
- Roy A. Eden, Building Official, Permitting Services Division, City of Orlando

**Panel Discussion and Audience Q&A** 



### **Mission and Vision**



#### **Mission**

To accelerate an electrified transportation system that is affordable, convenient, equitable, reliable, and safe.

#### Vision

A future where everyone can ride and drive electric.

### Infrastructure Investment & Jobs Act (IIJA) Programs Supported by the Joint Office

The Joint Office provides unifying **guidance**, **technical assistance**, and **analysis** to support the following programs:



#### **National Electric Vehicle Infrastructure (NEVI) Formula Program (U.S. DOT) \$5 billion** for states to build a national electric vehicle (EV) charging network

along corridors, including **\$148** million awarded to repair and replace nonoperational chargers.



**Charging & Fueling Infrastructure Discretionary Grant Program (U.S. DOT) \$2.5 billion** in community and corridor grants for EV charging, as well as hydrogen, natural gas, and propane fueling infrastructure



Low-No Emissions Grants Program for Transit (U.S. DOT)\$5.6 billion in support of low- and no-emission transit bus deployments



Clean School Bus Program (U.S. EPA)

**\$5 billion** in support of electric school bus deployments



# **Polling Questions**

### **Presenters**



Emily Kotz NREL

**Courtney Ferguson** *OWL Services* 

**Alisha Lopez** Southeast Florida Clean Cities Coalition and Drive Electric Florida



**Roy Eden** City of Orlando



### **Emily Kotz**

### Project Leader, National Renewable Energy Laboratory

### New EV Planning Content on the AFDC

### **Alternative Fuels Data Center**

FUELS &	CONSERVE	LOCATE	LAWS &	MODE
VEHICLES	FUEL	STATIONS	INCENTIVES	MORE

EERE » AFDC » Fuels & Vehicles » Electricity

**Electricity Basics** 

Benefits & Considerations

Stations

State and Local Infrastructure Planning

- Initial Considerations
- EV Readiness
- Funding
- Building Codes, Parking, and Zoning
- Permitting Processes
- Signage

- ADA Compliance

Procurement & Installation

Existing permitting processes should be examined to determine if they create barriers for electric vehicle (EV) infrastructure development. Several states, municipalities, and utilities provide guides to streamline the permitting process for EV charging station installation to help overcome any barriers identified. For strategies local and state governments can use to streamline EV charging station approvals see the <u>fact sheet</u>, <u>Improving Permitting and Zoning for EV Fast Charging Stations</u>, developed by the Northeast State for Coordinate Air Use Management (NESCAUM).

Below are a few examples and additional resources.

**Permitting Processes** 

#### California

California required cities and counties to adopt ordinances to expedite and streamline the permitting process for EV charging station installation. To facilitate this, the state developed resources on <u>permitting best practices</u>, including example ordinance language and checklists, as well as an <u>EV Charging Station Permitting Guidebook</u>.

Key requirements mandated by California include:

- Adopting ordinance language that expedites and streamlines the permitting process for EV charging stations, including Level 2 and DC fast charging
- Creating a checklist of requirements needed for expedited review that is available and easily found on the city or county website
- · Allowing administrative approval of EV charging stations that meet the checklist requirements
- Limiting the permit approval to health and safety review requirements
- Accepting electronic signatures
- Making EV charging stations not subject to approval of an association (note: California adopted right-to-charge law)

#### https://afdc.energy.gov/fuels/electric ity\_infrastructure\_planning.html

#### Create a standardized and transparent permit review process

- Create a checklist of all requirements needed for expedited review
- Expedite approval and manage expectations by providing sample timelines or setting a timeline for all permit approvals related to EV charging stations.

# Simplify review and approval process

- Allow concurrent review if multiple departments need to review
- Provide a complete deficiency notice that summarizes all additional information needed for approval
- Allow plans to be approved as noted.

# Adopt an online permitting process

- Accept electronic submittals and signatures
- Make permitting checklist available
   online and easy to find
- Post review timeline estimates online.

# Best Practices to Streamline EV Charging Station Installation

Communities Technical Assistance driveelectric.gov/communities

Joint Office of

The Joint Office of Energy and Transportation has partnered with NREL to offer **FREE** technical assistance to communities at all stages of interest, planning, and deployment of electric mobility technologies.

### **Communities Technical Assistance**

JOCommunityTA@nrel.gov driveelectric.gov/contact (select "Community inquiry")

# Technical Assistance and Resources for Communities

Technical Assistance v

Data & Tools v

Publications

News & Events v

Contact

About v



### **Courtney Ferguson**

### Director of eMobility, OWL Services



# Best Practices in EV Permitting

Presentation -Courtney Ferguson Director eMobility OWL Services February 13, 2024



### Introduction Presentation Overview

This is a highlight of best practices in the ever evolving National Electrical Vehicle Infrastructure. Discussion is based upon experience in the public and private sectors with installation of L2 and L3 (DC fast chargers). There are ways to overcome the challenges by standardizing at the state or federal government, but until then the local jurisdictions are left to create their own requirements. Some states have implemented guides to encourage local administrations to streamline the permitting process to ensure the infrastructure is built.



### PERMITTING PROCESS

#### AHJ (Authority Having Jurisdiction) Research

A customized checklist that is tailored to requirements needed to installing EV charging stations. The research form is used at first point of contact with the jurisdiction. It's intended to capture permits needed, submittal process, costs involved, additional requirements (i.e., licenses and registrations) approval timeline.

#### Permit Submission

Submitting permit applications for a project can have several requirements before construction can begin. Specifically, for DCFC (fast chargers) zoning, building, electrical permits are needed. The permits are submitted 3 different ways; via mail, email and online portal. This varies to each jurisdiction. The approval process can be from a few weeks to even a year.

#### Permit Obtained

Once reviews are completed that project meets all codes and standards with zoning, building and electrical departments with the AHJ (Authority Having Jurisdiction), it is time to obtain permit. Fees are collected at this time. The local jurisdiction provides contractor with a permit(s) card and approved stamped set of drawings. AHJs usually required inspections that align with permits and drawings.

### PERMITTING PROCESS

#### **Common and Suggested Questions**

Plans: PDF Sets or Hard copies? Electronic/Digital signature format? Total number of plans needed? Wet sealed? Need property owner approval letter?

Is a submission to the Planning Commission/ARB/PUD or separate Site Review required? If so, what is the submittal process?

Are there landscaping or screening requirements for the electrical equipment or charging stations? Will services require a licensed landscape architect or an arborist?

Is a permit required for tree removal or for work performed within a tree's dripline? (provide requirements, procedures, ordinances, and Forester's contact information)

Is Expedited review available? What is the additional cost and information needed for the Expedited process?

What are the permit fees based on? (S.F. or Cost of project)

### **EV PERMITS**

ZONING:

REVIEWS WHETHER THE PROJECT FALLS WITHING ZONING CODES AND METS REGULATION. IF NOT, VARIANCE CAN BE DETERMINED BY JURIDICTION. THIS PERMIT IS APPROVED BY A BOARD OF INDIVIDUALS IN THE MUNICIPALITY.

ELEC TRICAL:

L2 AND L3 CHARGERS WILL NEED AN ELECTRICAL PERMIT BEFORE ANY WORK CAN BE PERFORMED. LOAD CALCULATIONS ARE REQUIRED AND A LICENSED ELECTRICIAN MUST DO THE INSTALLATION. ELECTRICAL INSPECTIONS REQUIRED THROUGHOUT CONSTRUCTION.

FIRE:

FIRE MARSHALL REQUIRES A FIRE PERMIT THAT ALL SAFETY GUIDELINES ARE TAKEN. THIS PERMIT REQUIRES INSPECTION UPON COMPLETION.

BUILDING:

THIS APPLIES TO DC FAST CHARGERS IN MOST CASES. BASED UPON MANUFACTURERS INSTALLATION SPECIFICATION AND PROJECT SCOPE OF WORK IF A BUILDING PERMIT IS NEEDED. INSPECTION REQUIRED.



#### City of San Leandro

Division of Building & Safety Services 835 E 14<sup>th</sup> St, San Leandro, CA 94577 (510) 577-3405 www.SanLeandro.org

#### EV Charger

Submittal Guidelines

#### Revised 5/2023

Electric vehicle charging stations (EVCS) must be installed in accordance with manufacturer's installation instructions and in accordance with the 2022 California Electrical Code (CEC) based on the National Electrical Code (NEC). Wiring methods in Chapter 3 of the CEC must be applied to each installation. The EVCS must be listed by a nationally recognized testing laboratory (NRTL). NOTE: This policy applies to EVCS equipment and receptacle outlets intended for use with cord and plug type vehicle charging systems

#### **General Process**

To apply for an EV Charger building permit, prepare on a USB Flash Drive the submittal documents listed below and apply either online in our Online Permit Portal or in person at the Permit Center in City Hall.

Once digital plan reviews are complete and no further reviews are required, instructions for printing hardcopies will be given to the project Contact, who is the person responsible for relaying the permit status to interested parties. Permit Fees are due when the permit is ready to be issued.

#### Submittal Requirements

Save the following onto a USB flash drive. We also accept submittals which were drafted by hand.

Application or Apply online: Complete a <u>San Leandro Building Permit Application</u> only if you are applying in person. Otherwise, visit <u>www.SanLeandro.org/PermitPortal</u> to apply online.

Drawings containing the following information:

Project Data:

- o Property address and Owner name & contact information.
- o Scope of Work, how many signs to be installed, how many are illuminated or non-illuminated, etc.
- Plot / Floor plan:
  - o Lot dimensions, property lines, and general outline of building, scale of drawing, and North arrow
  - Show driveway, garage or parking space, proposed charging location, electric service, conduit location and disconnect.
  - Existing main panel rating, subpanel ratings, proposed charging load & calculations for stations over 220 volts and or 40 amps

#### □ Manufacturer Specifications: including size of charging station and installation guidelines.

#### Single Line Diagram: including the following information:

- Conductor types and sizes
- Size of the circuit breaker supplying the EVCS
- · Size of the main electrical panel, sub panels and disconnects.
- Type charging station (Level 1, 2, or 3)

□ Electrical Load Calculations: Provide size of the existing electrical panel, existing load on the panel, and proposed load/circuits from the electric vehicle charging system to determine if there is adequate capacity in the existing panel. *EE 220* 

#### City of San Leandro

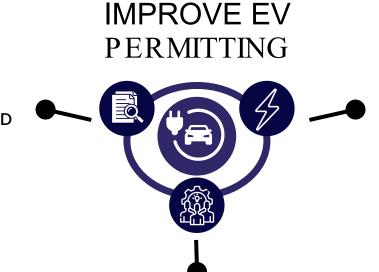
EV Submittal Guidelines

#### General Information

- Homeowner/Applicant to contact a licensed electrical contractor for evaluating the home electrical system to
  confirm there is enough amperage to support the charging station, which may cause an overload if current
  system is not equipped to handle it.
- Do you need to upgrade your main electrical panel? If so, you may apply for the panel upgrade it the same time as the EVCS.
- Contact PG&E to determine if the neighborhood grid can handle the proposed EVCS.
- If installed indoors, the electric vehicle charging coupling (the nozzle) shall be located between 18" and 48" above the finished floor. If installed outdoors, the electric vehicle charging coupling shall be located between 24" and 48" above the finished grade. CEC 625.29, 625.30
- If the electric vehicle charging equipment is located in an area subject to vehicular damage, an adequate barrier must be installed (e.g., 4" diameter steel pipe filled with concrete, a minimum of 40" above the finished floor/grade, installed in a footing measuring 12" in diameter and 3" deep). CEC 110.27

#### To Apply

When you are ready with your submittals, apply either online at www.SanLeandro.org/PermitPortal or in person at the Permit Center in City Hall. Visit www.SLPermits.As.Me to find an available appointment Mon / Tue / Thu - 8am to 4pm and Wed - 8am to 3pm.



CONSISTENT COMPLIANCE WITH EV INFRASTRUCTURE

STANDARDIZE THE REVIEW PROCESS AND REQUIREMENTS.

STANDARDIZE PERMIT APPLICATION FORMS AND INSPECTIONS



# Thank You





### Alisha Lopez

### Executive Director, Southeast Florida Clean Cities Coalition and Board Member, Drive Electric Florida



### Permitting Best Practices

February 13, 2024

Alisha Lopez Clean Cities Director South Florida Regional Planning Council



### South Florida Regional Planning Council

Located in Hollywood, FL

One of 10 Regional Planning Councils - Covers Broward, Miami-Dade, and Monroe Counties

Program Areas- Economic Development, Clean Cities, Local Emergency Planning Committee, Transportation and Land Use Planning, and more

# **Clean Cities Coalition Network**

- Building partnerships to advance affordable, domestic transportation fuels and technologies
- Serve as forums for local stakeholders to connect and collaborate on saving energy and using affordable alternative fuels
- Provide grassroots support and resources on new transportation technologies and infrastructure development
- Support networks to help their stakeholders identify cost-effective solutions that work locally

# **Permitting Feedback**

- Confusing and complex municipal codes (e.g., zoning, building, and parking codes) and associated permitting processes are commonly cited barriers to EV charger deployment.
- Many state, county, and local permitting processes lack dedicated pathways for Electric Vehicle Supply Equipment (EVSE) approval
- A streamlined and transparent permitting process is essential for swift expansion of EV charging

# Recommendations

- Online Permit Checklist: Create an Online Checklist of all needed requirements for expedited review posted on the Authority Having Jurisdiction (AHJ) website.
- Allow administrative approval of EV charging stations that meet checklist requirements.
- Electronic Application
- Clarify that EVCS are not subject to approval by an association (e.g., a homeowner's association, known as "right-to-charge" laws).
- Permit Review Timelines

# **THANK YOU!**

Alisha Lopez, Clean Cities Director South Florida Regional Planning Council <u>alopez@sfrpc.com</u> (954) 924-3653





### Building Official, Permitting Services Division, City of Orlando



Permitting Services Presents: EV Charging Stations

Roy Eden Building Official



# Is a permit required?

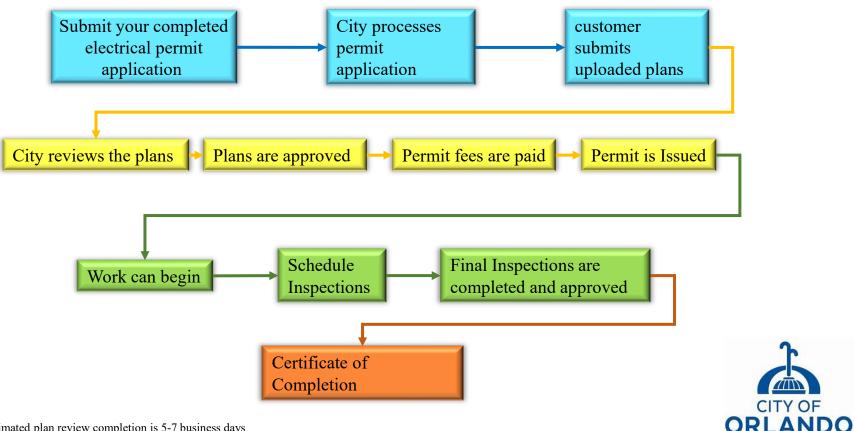
- A permit is required to install an EV charging station
- Why do I need a permit?
  - Florida building code requires a permit to ensure installation is safely installed by a licensed professional
- Who can pull the permit?

 A state of Florida licensed electrical contractor or general contractor can pull the permit with the property owner's authorization





#### **Overview of Permitting Process**



# What Plans are Needed?

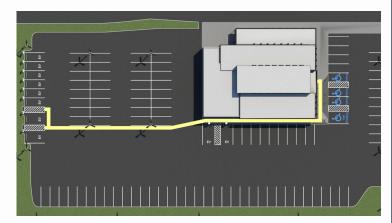
- Site
- Electrical
- Building





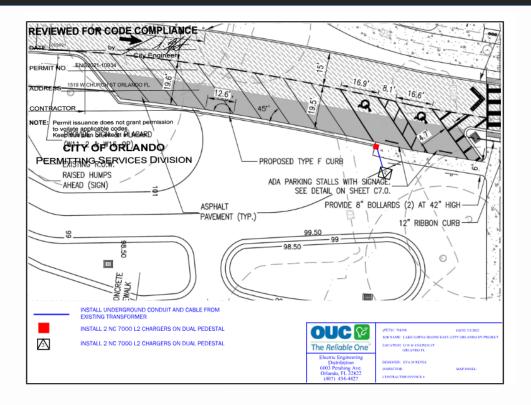
# Site Plans:

- Site plans
  - Location of equipment, changes in elevation, striping
  - Charging spaces
  - $\circ$  Curbs & wheel stops
  - Accessible & regular charging spaces
  - o Site Survey





# Site Survey





# **Electrical Plans:**

- Electrical Plans
  - $\circ$  Power source location
  - Provide electrical one line diagram. (raceways, conductor sizes, overcurrent protection)
  - $\circ$  Load calculations
  - $\circ$  Equipment listing UL 2022
  - $\circ$  Manufacturers installation instructions



# **Building Plans:**

• Building

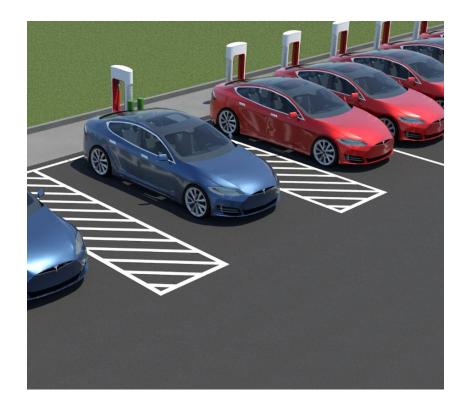
 If located inside of a parking structure, provide construction plans

 $\circ$  Equipment details and installation instructions

oAccessibility (i.e., barrier free, accessible route to

equipment, vehicle protection, reach range of controls).







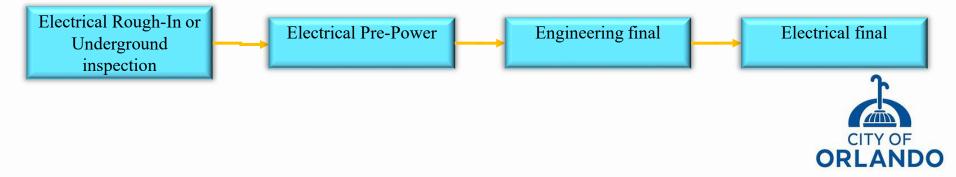




# **Electrical Inspections**

#### FBC 406.1.7 Electric vehicle charging stations.

Where provided, electric vehicle charging stations shall be installed in accordance with <u>NFPA 70</u>. Electric vehicle charging system equipment shall be listed and labeled in accordance with <u>UL 2202</u>. Electric vehicle supply equipment shall be listed and labeled in accordance with <u>UL 2594</u>. Accessibility to electric vehicle charging stations shall be provided in accordance with <u>Chapter 11 (Florida Building Code, Accessibility)</u>.



# Electrical Inspections







### Visit: Orlando.gov/permits Search: EV Charging Station



Home / Building & Development / Permits & Inspections / Other Permitting Services / Get a Permit for an EV Charging Station

#### Get a Permit for an EV Charging

#### Station

Do you want to install an EV charging station on your property?

You will need an electrical permit with an associated engineering permit issued to a licensed general or electrical contractor.

#### Online

1

2

3

Submit an Electrical Permit application

#### Submit the Form

#### Prepare your documents

Signed and sealed plans and documents are required. Click  $\underline{here}$  to view our submittal guide.

#### Submit a Recorded Notice of Commencement

If your project value exceeds \$5,000 you will need to file a <u>Notice</u> of <u>Commencement</u> with the Orange County Comptroller's Office

#### Contact Us

Phone 407-246-2271

Email digitalpermits@orlando.gov

#### Main Office

Permitting Services Division 400 South Orange Avenue, 1st Floor Orlando, FL 32801 View Map

#### **Related Services**

- Schedule a Virtual Inspection
- <u>Digital Plans Strategy</u>
- Find Your Property's Zoning Category
- Temporary Traffic Control Guide
- Sidewalk Cafe Guide

#### Was this page helpful?

Yes





# **Questions and Answers**

### Resources

#### Florida Streamlined Permitting Best Practices \*coming soon

#### Alternative Fuel Data Center – Permitting Processes for Electric Vehicle Charging Infrastructure

https://afdc.energy.gov/fuels/electricity\_permitting\_processes.html

#### **EV Charging Station Permitting Guidebook**

https://business.ca.gov/wp-content/uploads/2019/12/GoBIZ-EVCharging-Guidebook.pdf



Benefits & Considerations

State & Local

Infrastructure Planning

Stations

Existing permitting processes should be examined to determine if they create barriers for electric vehicle (EV) infrastructure development. Several states, municipalities, and utilities provide guides to streamline the permitting process for EV charging station installation to help overcome any barriers identified. For strategies local and state governments can use to streamline EV charging station approvals see the <u>fact</u> <u>sheet</u>. <u>Improving Permitting and Zoning for EV Fast Charging Stations</u>, developed by the Northeast State for Coordinate Air Use <u>Management (NESCAUM)</u>.



### Upcoming Webinar Topics

February 15<sup>th</sup> Navigating Zoning and Building Codes for EV Charging Infrastructure

February 27<sup>th</sup>

Curbside EV Charging Strategies

### driveelectric.gov/webinars

\* Some dates may be subject to change

### Thank you!

#### *Today's Presentation:* Permitting and Site Selection Strategies for EV Charging Infrastructure

Didn't get your question answered? Want to learn more about this webinar topic? Ask the Joint Office: **driveelectric.gov/contact/** 



Sign up for Joint Office news, events, and funding opportunities: **driveelectric.gov/subscribe**  The webinar recording and slides will be posted within a few weeks here: driveelectric.gov/webinars